

OTHER RELEVANT INFORMATION



NOTIFICATION OF SIGNING OF AGREEMENT FOR THE ISSUANCE OF CONVERTIBLE BONDS OF GIGAS HOSTING, S.A.

11 December 2025

In compliance with article 17 of EU Market Abuse Regulation (596/2014) and article 227 of Spanish Law 6/2023 of 17 March 2023 on Securities Markets and Investment Services (*Ley 6/2023, de 17 de marzo*), and Circular 3/2020 of the BME Growth Segment of BME MTF Equity (the "**BME Growth**" segment), Gigas Hosting, S.A. (the "**Company**") hereby discloses the following information to the market:

CONVERTIBLE BOND ISSUE

Gigas Hosting S.A. (hereinafter, "Gigas" or the "Company") announces that it has signed an agreement whereby INVEREADY CONVERTIBLE FINANCE II FCR will invest in Gigas through the issuance by Gigas of convertible bonds for up to SEVEN MILLION FIVE HUNDRED THOUSAND EUROS (EUR 7,500,000) with a maturity of five years.

The financing for Gigas by Inveready is backed by an EU guarantee under the InvestEU programme. The investment is funded by the European Union's NextGenerationEU fund, with financial support from Spain under the InvestEU Member State Compartment.

Moreover, a public deed was granted today regarding the issuance of Convertible Bonds approved and executed at the Annual General Meeting held on 26 June 2025 and the Board of Directors meeting held on 10 December 2025.

This investment agreement is articulated in two separate tranches for a total of SEVEN MILLION FIVE HUNDRED THOUSAND EUROS (EUR 7,500,000), which have been completed today at a weighted conversion price of FOUR EUROS AND THIRTY-SEVEN CENTS (EUR 4.37). Both tranches may be converted into shares as of the nineteenth month from subscription.

The proceeds are earmarked to drive the Group's organic growth in its core businesses, developing new capabilities and services and supporting the Company's performance in its operating markets. This initiative is framed by the road map disclosed to the market in the Other Relevant Information notice of 16 October 2025.

Pursuant to Circular 3/2020 of the BME Growth Segment, for the record the information provided herein has been prepared under the exclusive responsibility of the Company and its administrators.

Madrid, 11 December 2025.

Víctor Guerrero Ferrer
Chief Executive Officer
GIGAS HOSTING, S.A.